

# Altruist Financial LLC Participating Bank List



Altruist Financial LLC

Participating Banks in Altruist Financial LLC's ("Altruist") FDIC Bank Sweep Program and Altruist Cash Program (collectively referred to as "the Programs") as of May 6<sup>th</sup>, 2024:

- C3bank (Cert # 25249)
- Farmers & Merchants Bank (Cert # 16810)
- First Foundation (Cert # 58647)
- Freedom Bank of Virginia (Cert # 57184)
- Pinnacle Bank, TN (Cert # 35583)
- Third Coast Bank (Cert # 58716)
- Union Bank and Trust (Cert # 13421)
- Wells Fargo Bank, N.A. (Cert #3511)

Excess Banks as of May 6th, 2024:

- Wells Fargo Bank, N.A. (Cert #3511)
- Pinnacle Bank, TN (Cert # 35583)

Please see the Altruist FDIC Bank Sweep Program Disclosure Statement and the Altruist Cash Program Disclosure Statement for complete details about the Programs. Altruist utilizes BNY Mellon as the intermediary bank for the operation of the Programs, subject to change at any time. This list may change at any time at Altruist's discretion. You may exclude any Participating Bank from holding your funds at any time by contacting Altruist.

## Recent changes to the participating bank list:

Bank	Change	Effective Date
Wells Fargo Bank, N.A.	Bank added	February 29, 2024

## Upcoming changes to the participating bank list:

Bank	Change	Effective Date
Toyota Financial Savings Bank	Bank to be added	Coming Soon
State Bank of India	Bank to be added	Coming Soon
Citibank, N.A.	Bank to be added	Coming Soon